

11 September 2023

Company Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

By Electronic Lodgement (ASX:LIN)

Dear Sir / Madam

**Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Lindian Resources Limited (ASX:LIN) (“the Company”) issued a total of 200,000 fully paid ordinary shares on exercise of performance rights on 11 September 2023 which was the subject of an Appendix 2A released today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act. The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to the Shares.

By order of the Board

Brett Tucker  
Company Secretary

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**Executive Chairman**  
Asimwe Kabunga

**Non-Executive Directors**  
Giacomo (Jack) Fazio  
Yves Occhetto  
Alwyn Vorster

**Management**  
Alistair Stephens, CEO  
Trevor Matthews, Executive Director

**Company Secretaries**  
Michael Fry  
Brett Tucker



ASX Code: LIN

**Enquiries regarding this announcement can be directed to:**

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T. +61 8 6557 8838

or

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