

Lindian Resources Limited
ABN 53 090 772 222

Level 24,
108 St Georges Terrace
Perth WA 6000
Australia

T. +61 8 6557 8838
E. info@lindianresources.com.au

Executive Chairman
Asimwe Kabunga

Non-Executive Directors
Giacomo (Jack) Fazio
Yves Ocello
Alwyn Vorster

Management
Alistair Stephens, CEO
Trevor Matthews, Executive Director

Company Secretaries
Michael Fry
Brett Tucker



ASX Code: LIN

**Enquiries regarding this
announcement can be directed to:**

Asimwe Kabunga
Executive Chairman
T. +61 8 6557 8838

or

Alistair Stephens
CEO
T. +61 8 6557 8838

1 September 2023

Company Announcements Platform
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement (ASX:LIN)

Dear Sirs

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Lindian Resources Limited (ASX:LIN) (“the Company”) issued a total of 4,000,000 fully paid ordinary shares on exercise of performance rights on 1 September 2023 which was the subject of an Appendix 2A released today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act. The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

By order of the Board

Brett Tucker
Company Secretary